

NEXT FRONTIER FOR FUTURE NETWORKS: NOVEL APPLICATIONS AND DEVICES

A "HIGH SPEED" OVERVIEW

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THE WRONG ANGLES.



Application

Network

Software

System

Package

Chip

Circuit

Process

Materials



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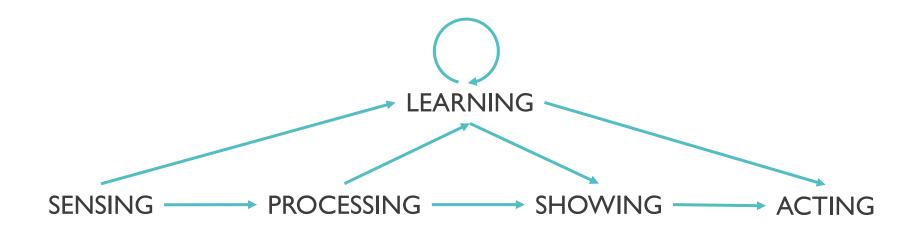
THE ARGUMENTS OVERVIEW

- I—OT
- Applications
 - Priceable
 - Priceless
- Devices
- Summary

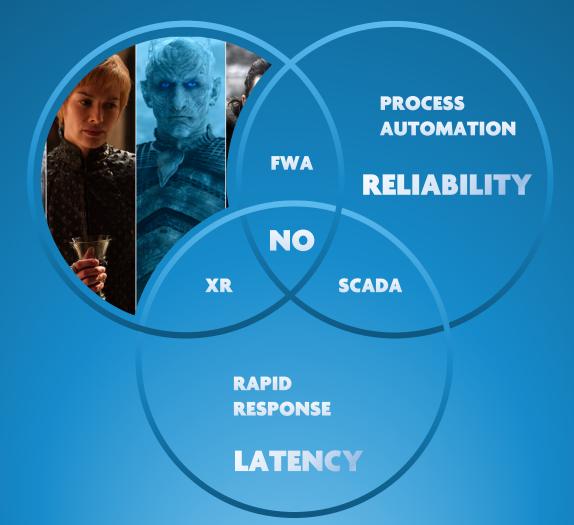


THE I IN IOT





APPLICATIONS (PRICEABLE)



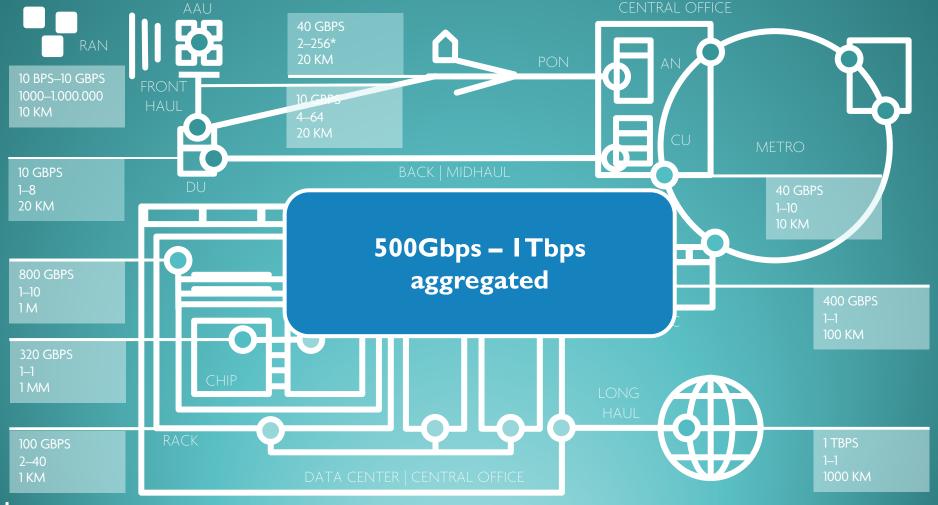
sense centric

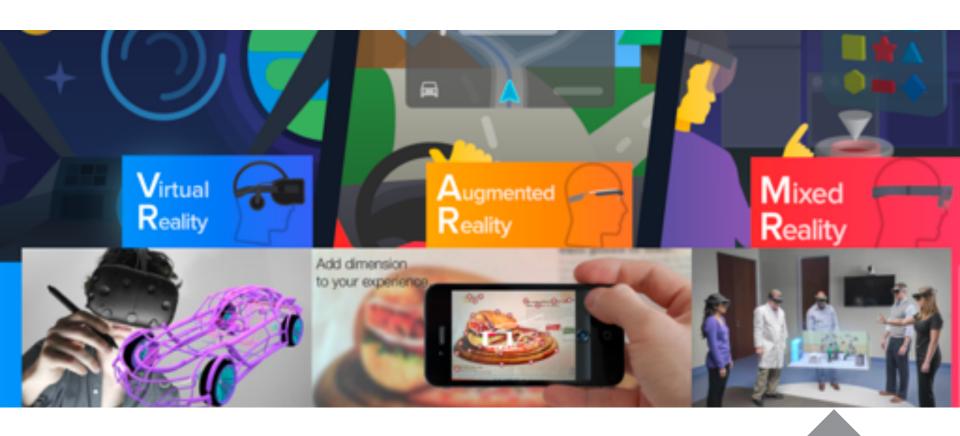


human centric

Combination of multiple media streams continues to push bandwidths.

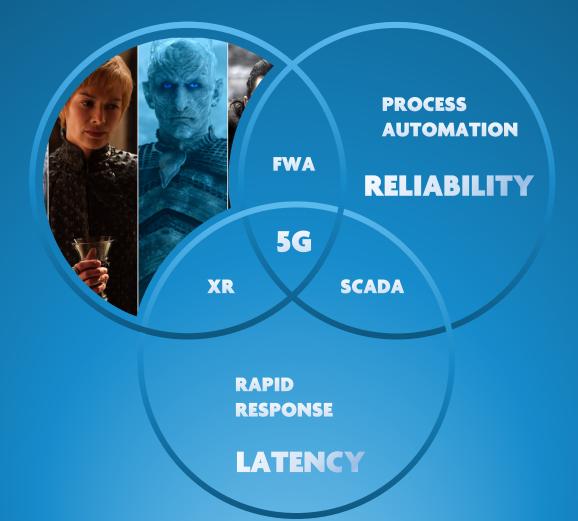






mobile phone device revenue 0.5 T\$ **IOT** device revenue industrial wireless device revenue mobile operator revenue 40 B\$ mobile operator IOT revenue







Topics 🗸

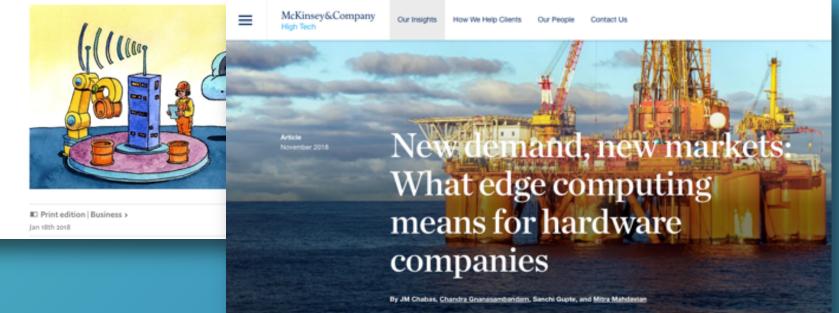
Current edition

More v

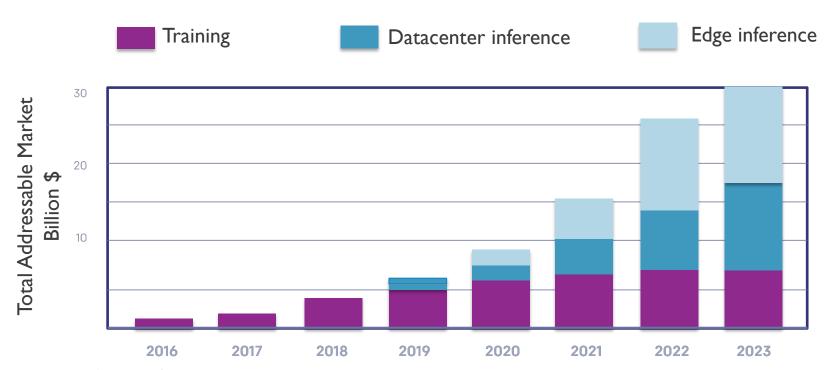
Life on the edge

The era of the cloud's total dominance is drawing to a close

The rise of the "internet of things" is one reason why computing is emerging from the centralised cloud and moving to an "edge" of networks and intelligent devices



EDGE ALISTHE GROWTH MARKET



1: Barclays Research, Company Reports May 2018

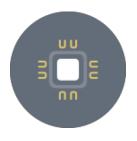


EDGE AI – A WHOLE DIFFERENT BALLPARK

EVERYTHING BECOMES A BOTTLENECK









Terabytes Gigabytes

Megabytes



Gbps Mbps Kbps





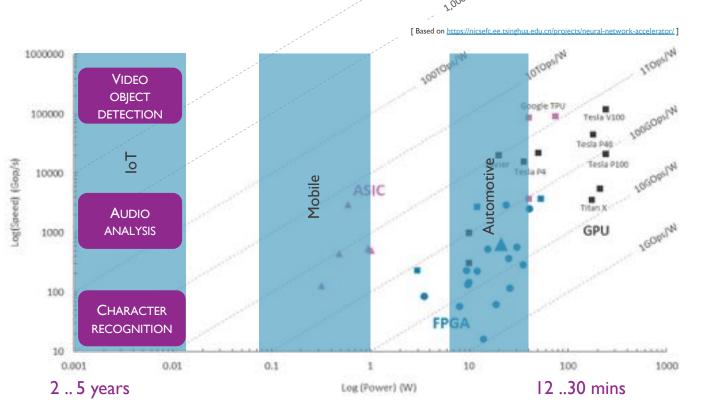


TODAY'S DOMINANT ML PLATFORMS

NOT FIT FOR SMART THINGS

 Intelligence at the extreme edge

- 10 year autonomous operation
- On a powerbudget
- Below I mW



20,000 TOPISIW





IMPORTANT EDGE AI MARKETS



WEARABLES

Anomaly detection in movement of elderly people (e.g., fall detection)



AR/VR

Low latency reaction speed on the device



ASSET TRACKING

Movement prediction
Tracking abnormal behaviour



SMART CITIES

Automated monitoring of the city (video surveillance, waste, energy)



INDUSTRY 4.0

Monitoring of critical infrastructure Monitoring of workers on site



CONNECTED CARS

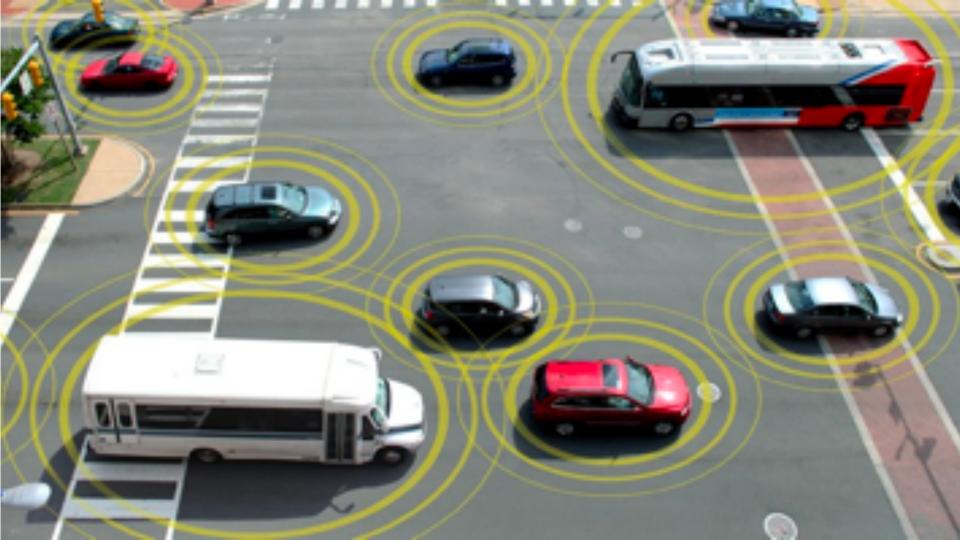
Low latency & proactive interaction between connected cars.



DNA SEQUENCING

Lab on chip: Sequencing of cancer cells in the blood.

AND MANY MORE...







15 MIN

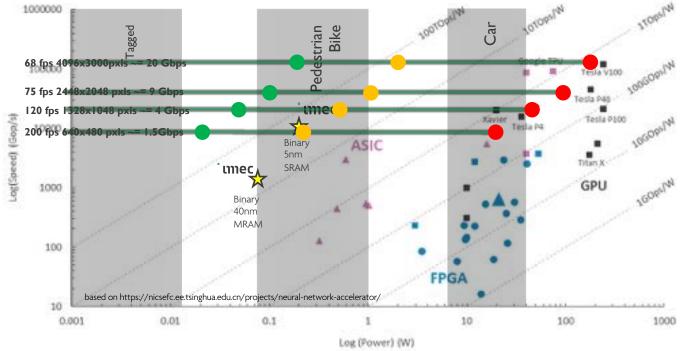


924 HOURS

NEED VERY FAST MACHINE LEARNING ON LARGE AMOUNTS OF DATA

TRADING OFF PROCESSING WITH TRANSMISSION

BENCHMARK – TRANSMISSION OF IMAGE DATA VS PROCESSING



Power requirement only to transmit the raw data (lowest latency), where we're using an (optimistic) 10⁻⁸ J/bit average number. As can be seen, moving all processing to a central cloud can consume almost as much energy as the processing itself. Compression is equivalent to (partial) local processing with one key difference: latency.

• are factor 1000 (HEVC target), 100



KEY MESSAGE

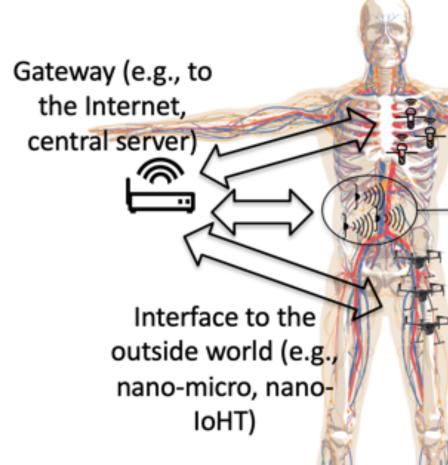
ORDER OF MAGNITUDE IMPROVEMENT (STILL) NEEDED IN COMPUTE, STORAGE AND COMMUNICATIONS.



APPLICATIONS (PRICELESS)

HEALTH





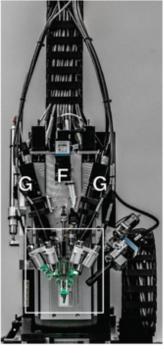
Actuation (e.g., drug delivery, nano-surgery, targeted cell removal)

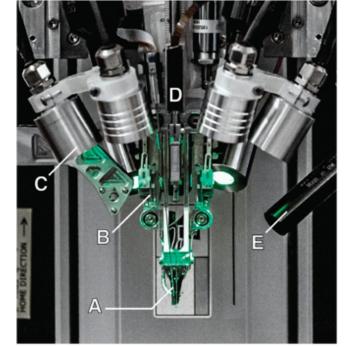
Static sensing

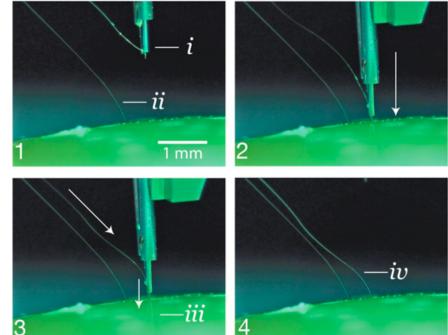
→ (e.g., blood or bone composition)

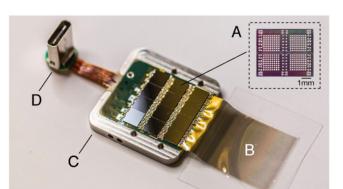
Targeted sensing (e.g., functioning of organs, muscle straining)







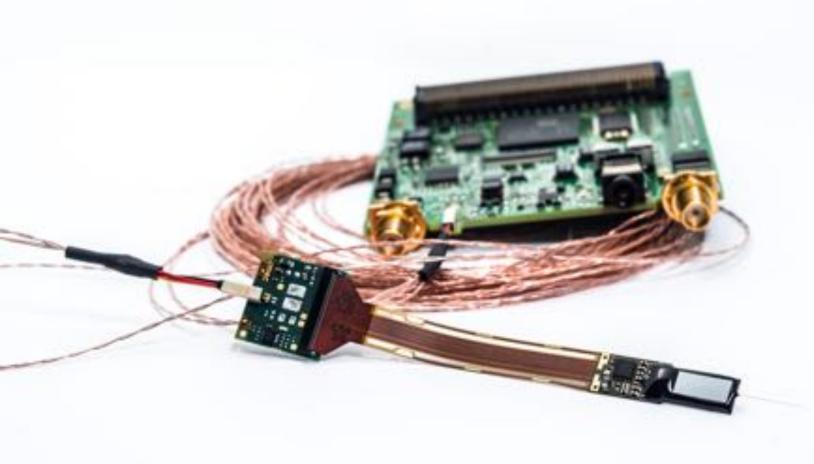




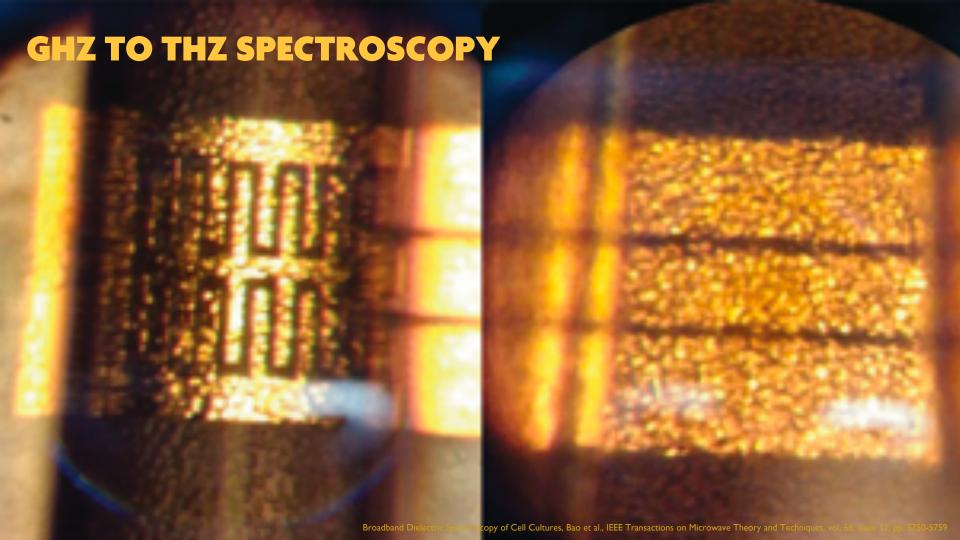


~500Mbps for 3000 electrodes





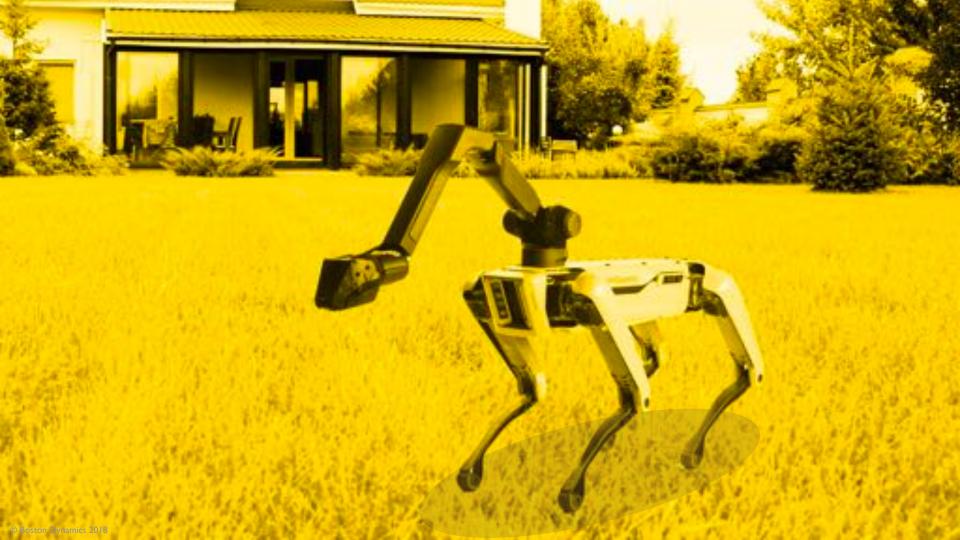
1 cm 20x70 micron 960 sensors

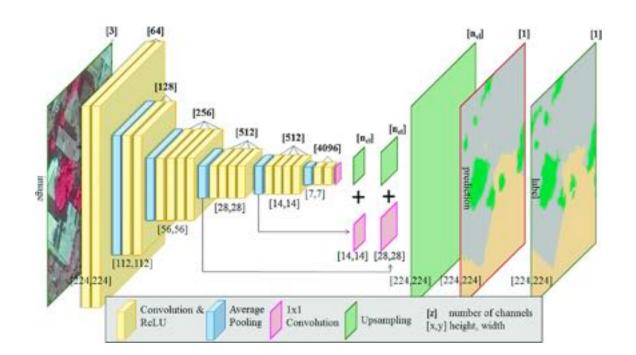


HEALTH

TIME



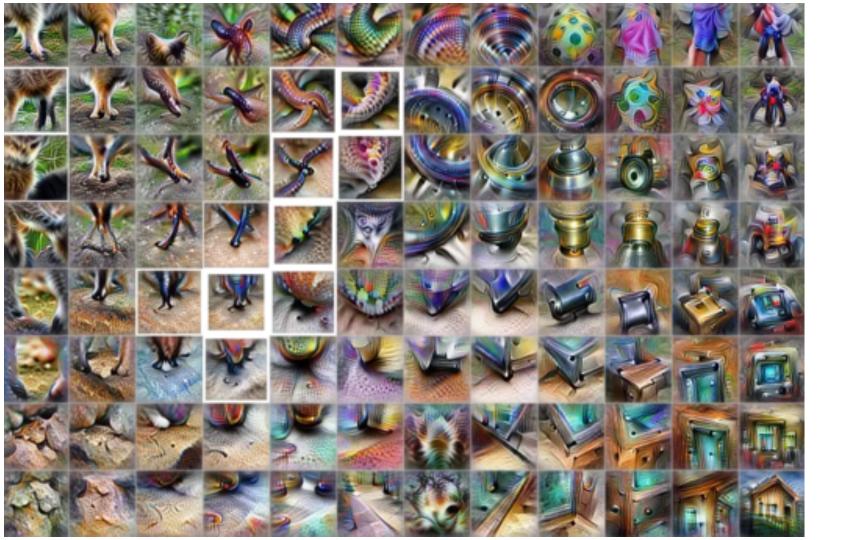


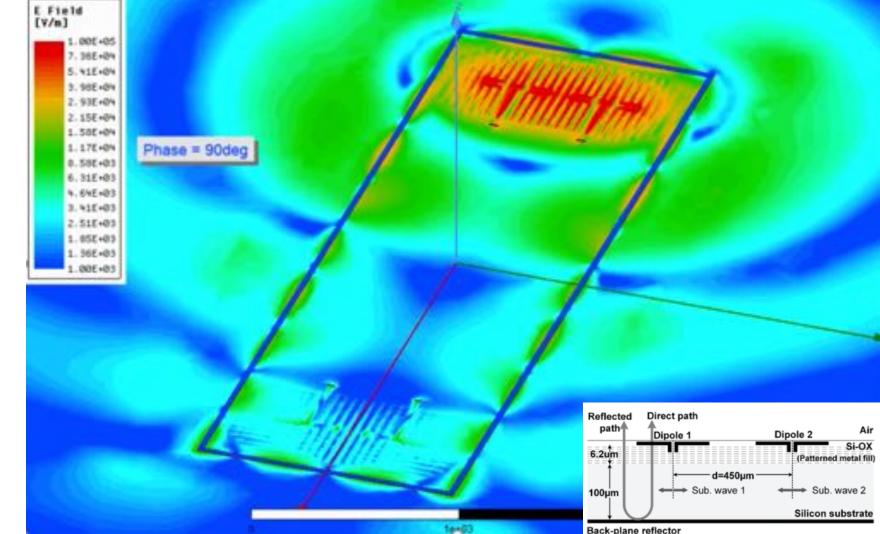


Layer name	#Filters	#Parameters	#Activations
input			150K
conv1_1	64	1.7K	3.2M
conv1_2	64	36K	3.2M
max pooling			802K
conv2_1	128	73K	1.6M
conv2_2	128	147K	1.6M
max pooling			401K
conv3_1	256	300K	802K
conv3_2	256	600K	802K
conv3_3	256	600K	802K
$conv3_4$	256	600K	802K
max pooling			200K
conv4_1	512	1.1M	401K
conv4_2	512	2.3M	401K
conv4_3	512	2.3M	401K
conv4_4	512	2.3M	401K
max pooling			100K
$conv5_1$	512	2.3M	100K
$conv5_2$	512	2.3M	100K
$conv5_3$	512	2.3M	100K
$conv5_4$	512	2.3M	100K
max pooling			25K
fc6		103M	4K
fc7		17M	4K
output		4M	1K

~150 million parameters







ımec

HEALTH

TIME

PLANET











HEALTH

BMI body machine interfaces

TIME

autonomous intelligence

PLANET

BIO biological 10



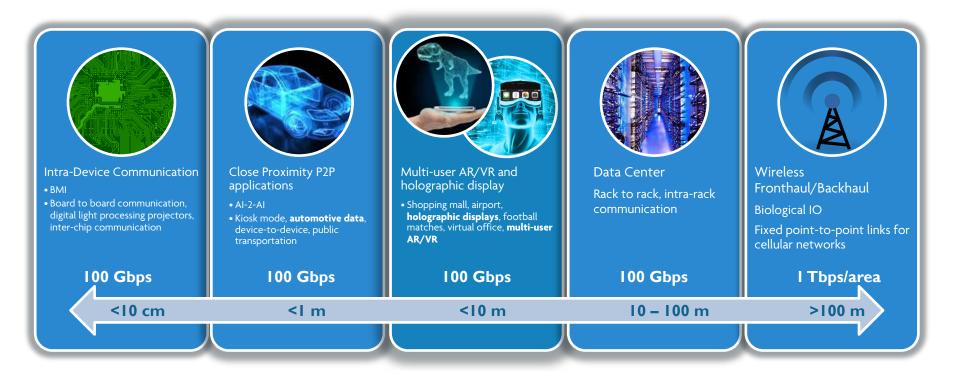
KEY MESSAGE

NEW "USES" AND "USERS" POSE EVEN GREATER CHALLENGES.



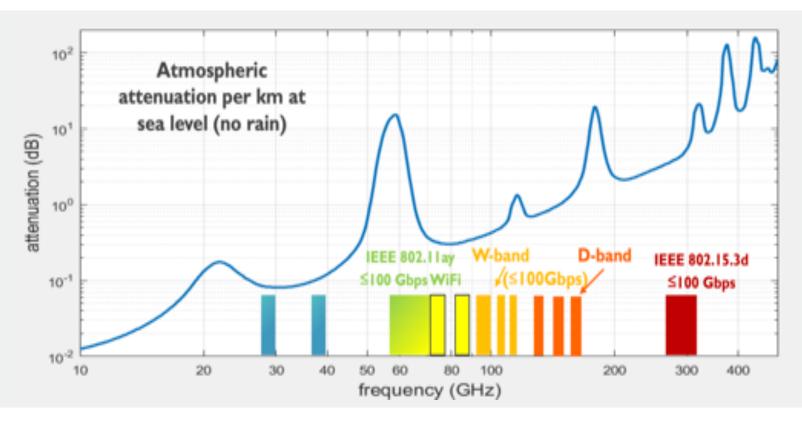
DEVICES

100 GBPS COMMUNICATION REQUIRED





100 GBPS WIRELESS COMMUNICATION REQUIRED

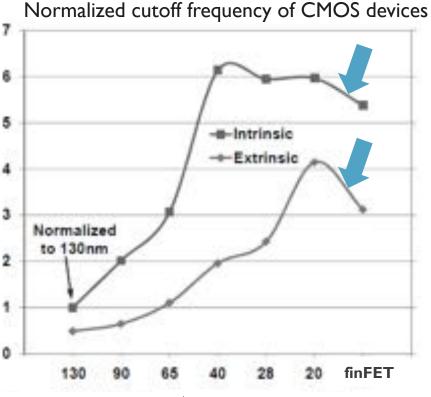






THE SPEED OF CMOS IS LIMITED

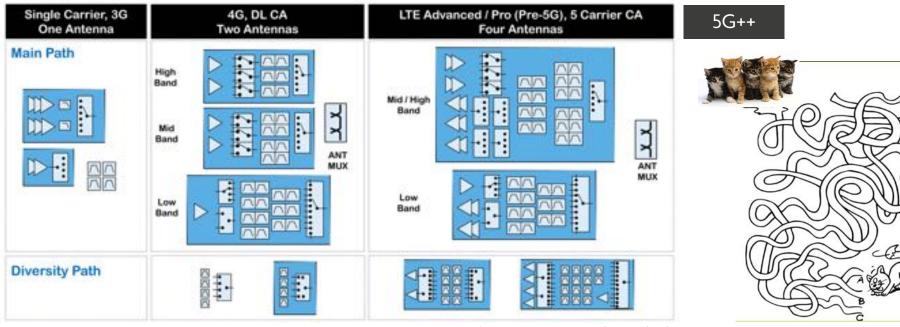
... AND FINFET DOES NOT BRING IMPROVEMENT HERE





5G FRONT-ENDS BECOME EVEN MORE COMPLEX

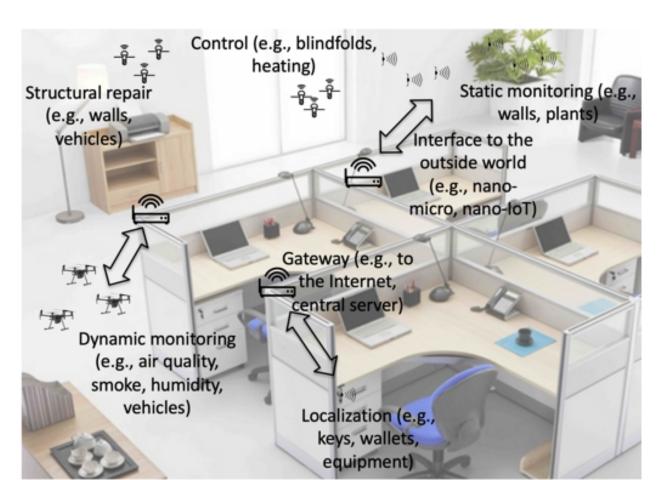
Evolution of the RF Front End

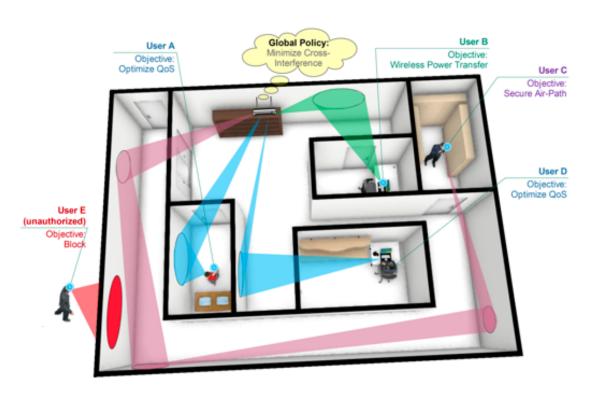


https://ir.gorvo.com/node/17561/html

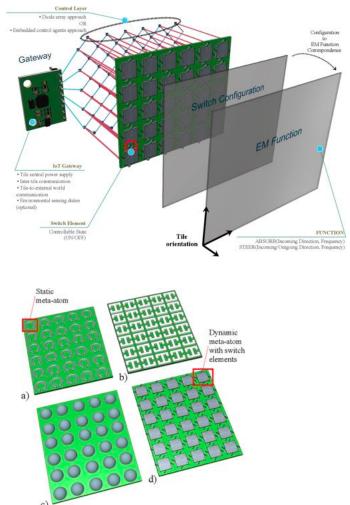


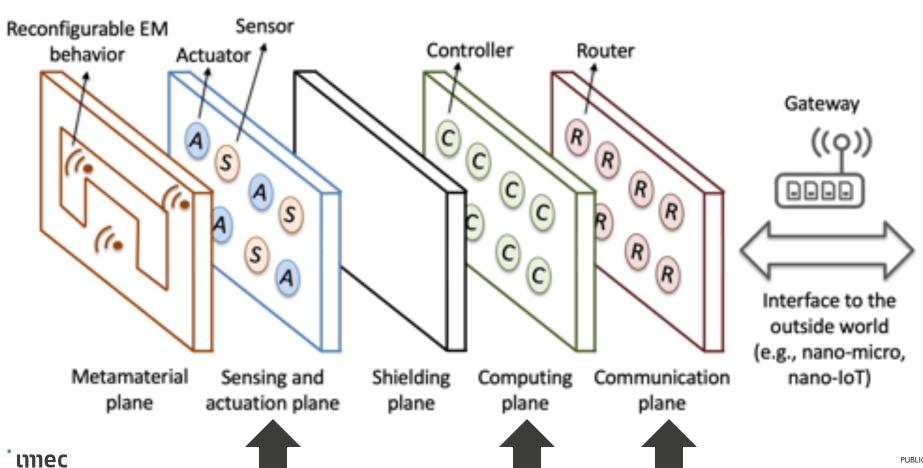
ENVIRONMENTS BECOMING EVEN MORE COMPLEX

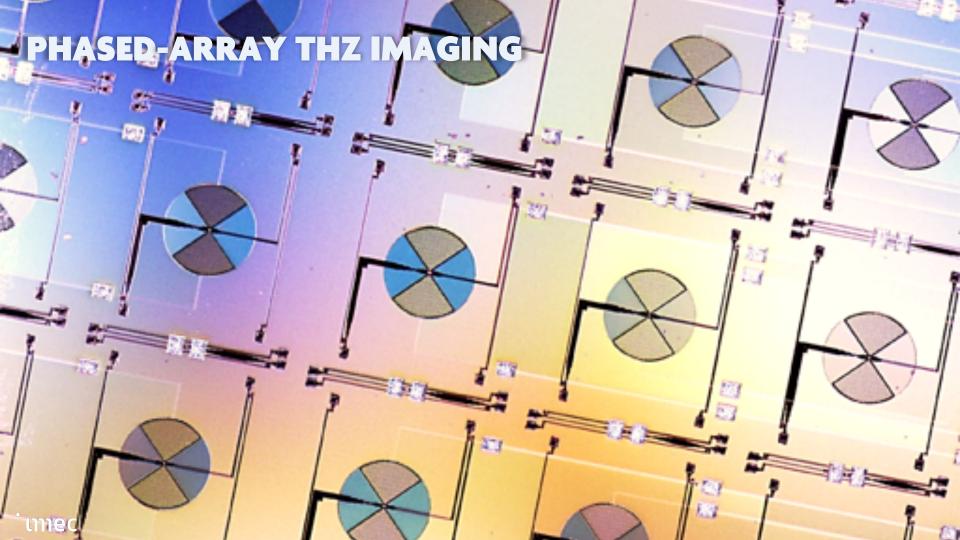




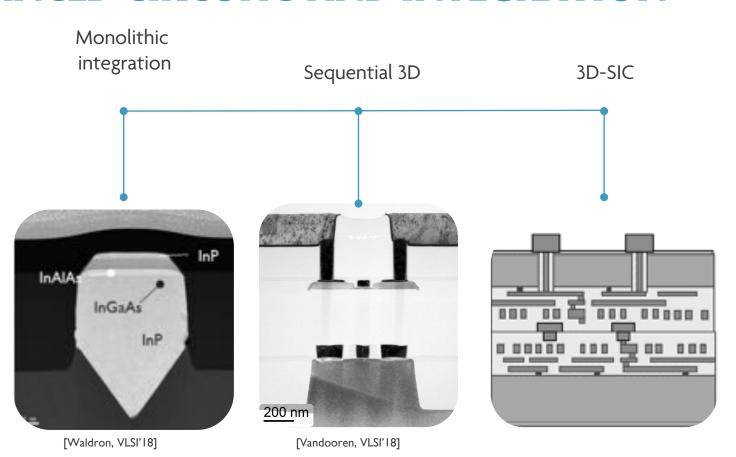
Liaskos, Christos et al.. "A New Wireless Communication Paradigm through Software-Controlled Metasurfaces." IEEE Communications Magazine 56 (2018): 162-169.







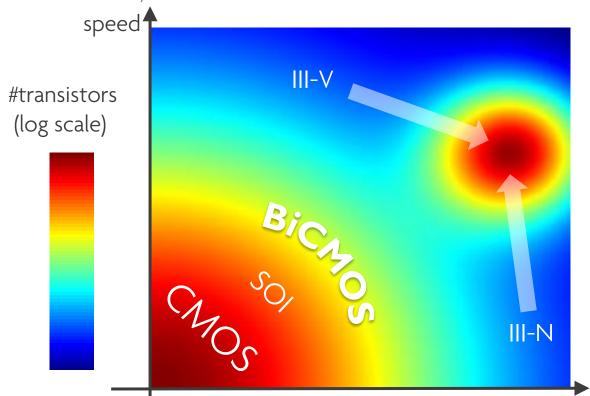
ADVANCED CIRCUITS AND INTEGRATION





OVERCOMING CMOS LIMITATIONS

ADDING III-V/III-N DEVICES WHILE MAINTAINING HIGH INTEGRATION DEGREE

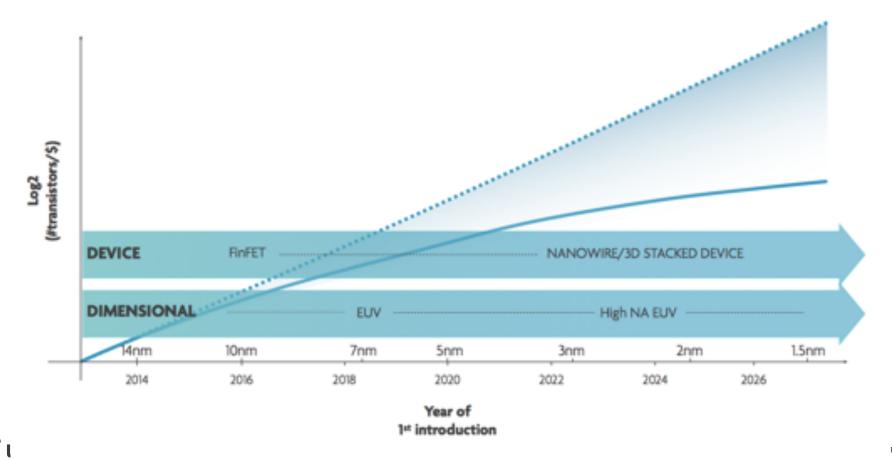


- High integration degree
- Speed improvement
 - Reduction of extrinsic parasitics
 - Relying on imec's CMOS knowhow
- Similar for GaAs and InP

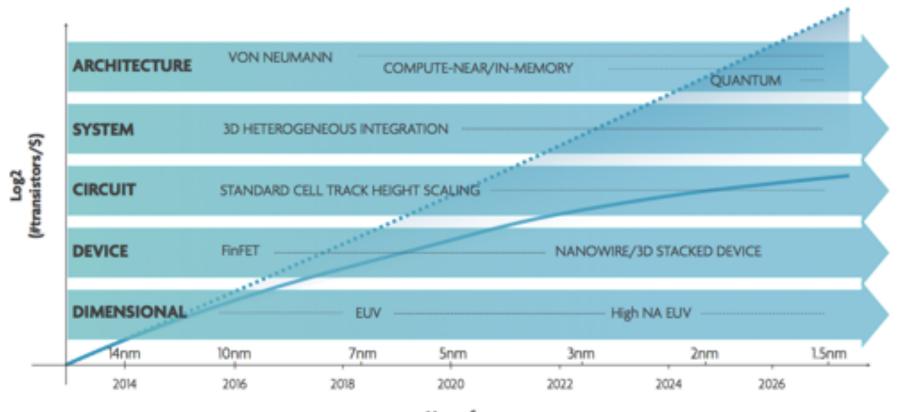
max. power



Dimensional scaling and Device architecture

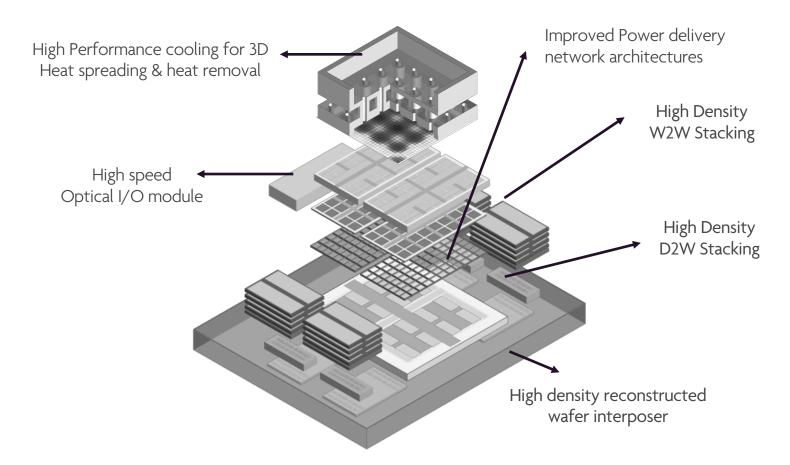


High performance compute



Year of 1st introduction

NEXT GENERATION "DEVICES"





KEY MESSAGE

SMART NETWORKS BUILD ON SMARTER "DEVICES".
MODULES SUBSYSTEMS



Application

Network

Software

System

Package

Chip

Circuit

Process

Materials



Application Network Software System Package Chip Circuit

Process

Materials

HEALTHY ECOSYSTEMS

HEALTHY FUNDAMENTS



KEY TAKE-AWAYS

- Networks and network infrastructure will become ever more important for competitiveness, given the shift to beyond human-sense-centricity: new "users"
- The number of bits per second is rising everywhere, and ever more processing is needed
 - New applications due to new challenges tackled by edge compute architectures
- Higher speeds are needed, but also higher efficiency and smaller form factors
 - No longer solveable by smartness at the network layer alone
- There is a gap in TRL, technology stack and availability that needs to be closed: new "devices" leveraging European strengths
 - Priceable and priceless uses



mec

embracing a better life





Source Counterpoint Research, 50 Ecceptum Lipolate, July 2019.

O Counterpoint

